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Four Representatives from Retirement Benefits Group Recognized as Top Retirement Plan Advisors by *Financial Times*

Irvine, California – June 19, 2015 – Michael Castner, Gary Josephs, Amir Arbabi and David Morehead of Retirement Benefits Group, co-headquartered in San Diego and Irvine, were recently named to the 2015 *Financial Times* Top 401 Retirement Plan Advisors list. Arbabi, Castner, Josephs and Morehead are LPL Registered Representatives.

The top advisors were chosen based on several criteria, including assets under management in defined contribution (DC) plans; degree of specialization in DC plan advising; growth in DC plan assets under management; growth in number of DC plans advised; average population rate in advised DC plans; years of experience as a DC planner; industry certifications; and compliance record.

"On behalf of LPL, we congratulate these advisors on being named to the *Financial Times* list," said David Reich, executive vice president, head of Retirement Partners, LPL Financial. "We are proud to support them and the Retirement Benefits Group team with industry-leading resources, with the shared goal of helping their clients reach better retirement outcomes."

Castner and Josephs are both Principals and co-founders of Retirement Benefits Group and provide premier retirement plan consulting services from RBG's Irvine office. Arbabi is a Managing Director with RBG and also located in Irvine. He works with companies on retirement plan design assistance, fiduciary guidance and investment due diligence. Morehead is a Vice President of Advisory Services and works to provide clients with the optimal solution for their retirement planning needs from RBG's San Diego office.

"We're incredibly proud of our team and especially the advisors recognized by *Financial Times'* Top 401 Retirement Plan Advisors list," said Castner. "All of our associates are dedicated to the specific needs of each of our clients and we continue to strive to provide them with exceptional service and custom retirement consulting guidance."

*Based on total revenues, *Financial Planning* magazine, June 1996-2014

About Retirement Benefits Group

Retirement Benefits Group is a supportive group of retirement plan consultants with headquarters in Southern California and 17 affiliate offices nationwide. The firm's goal is to provide professional, non-biased guidance to institutional clients and their employees. Retirement Benefits Group specializes in providing customized retirement plan consulting services, executive benefits, wealth management and retirement management services to individuals and companies of all sizes throughout the United States. The firm's team of retirement plan consultants provides risk management strategies for fiduciaries and custom strategies designed to help participants work towards retirement. For more information, please visit www.rbgnrp.com.

About LPL Financial

LPL Financial, a wholly owned subsidiary of LPL Financial Holdings Inc. (NASDAQ:LPLA), is a leader in the financial advice market and serves $485 billion in retail assets. The Company provides proprietary technology, comprehensive clearing and compliance services, practice management programs and training, and independent research to more than 14,000 independent financial advisors and more than 700 banks and credit unions. LPL Financial is the nation's largest independent broker-dealer since 1996 (based on total revenues, Financial Planning magazine, June 1996-2014), is one of the fastest growing RIA custodians with $105 billion in retail assets served, and acts as an independent consultant to over an estimated 40,000 retirement plans with an estimated $120 billion in retirement plan assets served, as of March 31, 2015. In addition, LPL Financial supports approximately 4,300 financial advisors licensed with insurance companies by providing customized clearing, advisory platforms, and technology solutions. LPL Financial and its affiliates have 3,352 employees with primary offices in Boston, Charlotte, and San Diego. For more information, please visit www.lpl.com.

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